

Investment Schedule:

Global Growth Basket (USD) – Issue 6



Important Dates and Rates

Application open date:
20 June 2019

Application close date:
22 July 2019

Investment Start Date:
29 July 2019

Investment Maturity Date:
29 July 2024

Participation Rate:
125%

Annual Observation Dates:

29 January 2024
29 February 2024
28 March 2024
29 April 2024
29 May 2024
28 June 2024
29 July 2024

About the Investment

Investment type: Note, issued by Credit Suisse AG
Minimum Investment Amount: USD 50 000 (fifty thousand US dollar)

Investment term: Five (5) years

Currency: US dollar (USD)

Investment objective(s)

On maturity, you will receive back your full Investment Amount, plus participation (see below for Participation Rate) in any positive Index Performance.

Currency risk

This Investment has no currency risk. Your Investment is in US dollar and the Index is quoted in US dollar.

Capital protection on maturity

100% of US dollar Investment Amount on maturity.

Participation Rate (PR)

The Participation Rate will be determined on the Investment Start Date and will be at least 125%. If it is below 125% the Investment will not go ahead and you will receive your Investment Amount plus interest back.

The Index

The Index to which the Investment is linked is the Credit Suisse GEM 10% Risk Control (ER) Index. (The Index fact sheets and rule book can be found on our website.)

Valuation Time

The time at which the official closing level of an index is calculated and published.

About the counterparties

Issuer/Product Provider

Credit Suisse AG

Issuer credit rating

Credit Suisse AG provides the capital protection of your Investment. They are rated by Moody's National as A1 and by S&P National as A+ at the time of preparing this document.

Index Performance Calculation

Initial Index Level (i)

The level of the Index on the Investment Start Date at the valuation time as determined by the calculation agent.

Final Index Level (f)

The arithmetic average of seven monthly levels of the Index taken over the last six months of the investment term, at valuation times as determined by the calculation agent:

Measurement Date 1: 29 January 2024
Measurement Date 2: 29 February 2024
Measurement Date 3: 28 March 2024
Measurement Date 4: 29 April 2024
Measurement Date 5: 29 May 2024
Measurement Date 6: 28 June 2024
Measurement Date 7 (Maturity Date): 29 July 2024

Index Performance (IP)

$IP = (f-i)/i$

Final Redemption Amount

Final Redemption Amount calculation:

$FRA = \text{Investment Amount} \times (100\% + PR \times \text{MAX} [0\%; IP])$

Where: "PR" means "Participation Rate";
"MAX" means "the greater of".

Fees and charges

Investment Amount

Only advice fees are integrated into the structure of the Investment, any platform and/or custody fees will need to be funded separately. Details of what these fees are will be supplied by your Financial Adviser.

Financial Adviser Fees	2.875% (incl VAT) (paid upfront)
Total Fees	2.875% (incl VAT) (paid upfront)

Other important information

Early Redemptions

Please note that any early withdrawals will be done at the prevailing market value of the Investment and any such early withdrawal could result in you losing some or all of your money.

Only full withdrawals are permitted.

Any investment proceeds due to you will be paid out to you by the Administrator within approximately seven business days.

Cooling-off Period

There is no cooling-off period for this Investment, so please consider carefully whether you want to invest before you submit the application form.

If you surrender your Investment after the Cooling-off Period, we will sell the instruments and pay you the current market value. This will be seen as an Early Redemption – see section above.

Investor Declaration

The Investor hereby confirms that they have read and understood the information contained in this Brochure and the Investment Schedule.

Signed at

Signature of Investor (or duly authorised person/s for minor Investors)

Date (ccyy-mm-dd)

Signature of Contact Person or Legal Guardian

Date (ccyy-mm-dd)

Signature of authorised and mandated Financial Advisor

Date (ccyy-mm-dd)